

Issuer's name

INFORMATION DOCUMENT

Information Document drafted in accordance with the Exchange Rules of the Free market

This document is not subject to approval by the Czech National Bank and Burza cenných papírů Praha, a.s. (the Prague Stock Exchange).

Identification of the applying member:

Date of drafting:

Table of contents

1.	Basic information	3
1.1.	Issuer's name and registered office	Chyba! Záložka není definována.
1.2.	Name and registered office of applying member	Chyba! Záložka není definována.
1.3.	Description of the investment instrument to be admitted for trading	3
2.	Subscription of investment instruments	4
3.	Persons responsible for drafting the Information Document	4
3.1.	Issuer's Declaration	4
3.2.	Declaration of applying member	4
4.	Risk Factors	4
4.1.	Risk factors associated with the Issuer's subject of enterprise	4
4.2.	Risk factors associated with the market environment in which the Issuer operates	4
4.3.	Risk factors associated with the capital market in which the Issuer's financial instruments are to be traded	4
5.	Detailed information about the investment instrument	4
6.	Information about the Issuer	5
6.1.	Significant information about the historical development of the Issuer	5
6.2.	Issuer's ownership structure	5
6.3.	Business plan of the Issuer	5
6.4.	Information on historical and/or current litigations of the Issuer (also information about bankruptcy, insolvency, etc.)	6
6.5.	Historical financial statements	6
6.6.	Corporate Governance Principles	6
7.	Annexes	6

1. Basic information

1.1. Information on issuer

<u>Name:</u>	...
<u>Legal form:</u>	...
<u>Registered address:</u>	...
<u>Telephone:</u>	...
<u>E-mail:</u>	...
<u>www:</u>	...
<u>Company ID No.:</u>	...
<u>VAT No.:</u>	...

1.2. Information on applying member

<u>Name:</u>	...
<u>Legal form:</u>	...
<u>Registered address:</u>	...
<u>Telephone:</u>	...
<u>E-mail:</u>	...
<u>www:</u>	...
<u>Company ID No.:</u>	...
<u>VAT No.:</u>	...

1.3. Description of the investment instrument to be admitted for trading

<u>Type of investment instrument:</u>	... (in words)
<u>ISIN:</u>	... (in words)
<u>Type:</u>	... (in words)
<u>Security/ Book-entry security / Immobilised security:</u>	... (in words)
<u>Par value of investment instrument:</u>	... (Currency)
<u>Par value of issue:</u>	... (Currency)

2. Subscription of investment instruments

<u>Date of resolution of the General Meeting regarding capital increase:</u>	...
<u>Date of resolution regarding issue:</u>	_____ ...
<u>Date of certification of ISIN allocation:</u>	_____ ...
<u>Form of subscription:</u>	_____ ...
<u>Commencement of the subscription period:</u>	_____ ...
<u>Termination of the subscription period:</u>	_____ ...
<u>Expected date of resolution of the Board of Directors regarding capital increase:</u>	

- Description of the planned subscription process
- Number of investors to be addressed
- Countries where subscription will be conducted
- Reference to the legislation governing subscription
- Other information

3. Persons responsible for drafting the Information Document

3.1. Issuer's Declaration

See Annex 1

3.2. Declaration of applying member

See Annex 2

4. Risk Factors

4.1. Risk factors associated with the Issuer's subject of enterprise

4.2. Risk factors associated with the market environment in which the Issuer operates

4.3. Risk factors associated with the capital market in which the Issuer's financial instruments are to be traded

5. Detailed information about the investment instrument

- Legislative links (regulations regarding private/public subscription, transferability, disclosure duty, regulations regarding private/public subscription, right to receive dividends, number of members of the Board of Directors and Supervisory Board, rights of the instrument owners, tax regulations).

- Description of the subscription (how much is offered, when the subscription was conducted, subscription price/range, minimum subscription, when it was decided to subscribe/increase capital and conduct the placement on the market, and who it was decided by, information and registration of instruments in CSD).
- Information about other financial instruments that affect or may in the future affect the value of financial instruments (bonds, convertible bonds, options, warrants, tacit partnership). Information about other markets where the instruments are already traded.
- Requirement/Recommendation regarding the “lock-up” period, during which the majority owner does not sell their shares. It may be a statement of the owner, or it shall be voted within the framework of the decision to subscribe.
- Indication of the cost of registration (by completing the table):

<u>Cost of the applying member:</u>	... (Currency)
<u>Cost of the Legal Counsel:</u>	... (Currency)
<u>Cost of Subscription:</u>	... (Currency)
<u>Miscellaneous:</u>	... (Currency)
<u>Total:</u>	... (Currency)
<u>Total % of the amount subscribed:</u>	... (%)

6. Information about the Issuer

6.1. Significant information about the historical development of the Issuer

6.2. Issuer’s ownership structure

6.3. Business plan of the Issuer

- Description of the business activity and planned project for which the funding will be used (primary and secondary, detailed description of the current and planned services).
- Key investment data (main identifiers of the Company value = value of instruments).
- Key financial data (table with historical indicators and forecast for at least 3 years. The indicators must be relevant to the sector. In general: Sales, EBITDA, Operating profit, Cost of staff, Net profit, CAPEX, Debt)
- Identification of the relevant market (size, development, SWOT analysis, competitors).
- Overview of key staff (CVs and description of responsibilities).
- Financial overview (historical development and forecast for at least 3 years, at the minimum regarding the following items):
 - a. Revenue from production output and goods (in the division to the main segments/groups of services and/or products), together with a description of the principal assumptions on which calculations are based.
 - b. Cost of revenue from production output and goods (in the division to the main segments/groups of services and/or products), together with a description of the principal assumptions on which calculations are based.

- c. Cost of staff (in the division to the managerial staff and others), together with a description of the principal assumptions on which calculations are based.
 - d. Fixed assets and depreciation
 - e. Working capital (inventories, payables, receivables)
 - f. Loans (overview of long-term and short-term loans) with a description of how the loans will be obtained. Indication of the Company's debt level
 - g. Cash flow
 - h. Issuer's investment plan - detailed description of the projects planned in the medium term, including time axis, identification of the key stages and milestones of projects and cash flow. Description and quantification of the key parameters for evaluating the success of projects
- Identification of the plans for international expansion, including a description of investment projects.
 - List of exchange rates applied to financial data.

6.4. Information on historical and/or current litigations of the Issuer (also information about bankruptcy, insolvency, etc.)

6.5. Historical financial statements

- Latest three completed years or three years since the Company's establishment or statements of the legal predecessor (AUDITED).
- If the application is filed more than three months since the latest annual results, financial statements shall also be required for the latest completed quarter (UNAUDITED) + commentary of the Board on the results.

6.6. Corporate Governance Principles

- Description of the principles that the Issuer and its representatives will adhere to (in accordance with the Articles of Association, the Free Rules and laws).

7. Annexes

- Issuer's Affidavit
- Affidavit of applying member
- Abbreviations used
- Other

Note: Depending on the nature of investment instrument, some items may be added to/removed from the Information Document.

Issuer's Affidavit

Name:

Registered office:

Identification number:

Entered in the Commercial Register:

Name (Issuer) hereby expressly declares that it will fulfil all the terms of investment instrument subscription for the issue admitted to the Free Market. The issuer also declares that the information contained in the Information Document is complete, faithful and up to date and corresponds to the real state of affairs of the issuer and issue in the day of admission. The issuer also undertakes to fulfil all duties stipulated by the Free Market Rules.

ISIN:

Class:

Type:

Volume of the issue:

The Issuer declares that a full version of the terms of subscription is available in the Information Document dated DD.MM.YYYY and will not be changed in any way.

In Prague, date: DD.MM.YYYY

.....

First name and surname

Job position at the Issuer's

Affidavit of Exchange Member

Name:

Registered office:

Identification number:

Entered in the Commercial Register:

(Name) hereby expressly declares to have checked the application for admission of the issue stated below to the Free market and to have checked the Information Document, in accordance with the Exchange Rules of Burza cenných papírů Praha, a. s. (Prague Stock Exchange). Both the application and the Information Document feature all the particulars required by the relevant Exchange Rules of Burza cenných papírů Praha, a. s. (Prague Stock Exchange). The affidavit relates to the issue and Issuer specified below:

Issuer

Name:

Registered office:

Identification number:

Entered in the Commercial Register:

Details on the issue admitted to the Free market:

ISIN:

Class:

Type:

(Name) has reviewed the documents and information provided by the Issuer with due care, and hereby declares, that to the best of the Guarantor's knowledge and based on the information provided by the Issuer (a) the data and information specified in the Information Document are substantially correct, complete and not misleading, (b) the Information Document provides a concise description of the major risk factors relating to the investment in the Issuer's investment instrument, and (c) the Issuer's business plans described in the Information Document are based on realistic assumptions.

In Prague, date: DD.MM.YYYY

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First name and surname
Job position at the Applying Member