

Subject: Conclusion of an annex to the framework agreement dated on 21 December 2018 with the investor

MCI Venture Projects limited liability company VI S.K.A. ("MCI SVP"), with reference to report from 24 December 2018, hereby informs that on 17 June 2019 between: ABC Data S.A., MCI.PRIVATEVENTURES Fundusz Inwestycyjny Zamknięty with Subfund MCI.EUROVENTURES 1.0. ("MCI"), ALSO Holding AG ("Investor"), ABC Data Marketing sp. z o.o. ("ABCD Marketing") and Roseville Investments sp. z o.o. ("BidCo"), (hereinafter together the Parties), was concluded an amendment agreement (the "Amending Agreement") to the framework agreement of December 21, 2018 ("Framework Agreement"). Pursuant to the Amending Agreement, ABCD Marketing - a subsidiary of ABC Data S.A. joined the Framework Agreement. - regarding the sale of its enterprises to BidCo. The parties to the Amending Agreement confirmed the achievement or waiver of conditions on which the transaction of the sale of enterprises of ABC Data S.A. and ABCD Marketing to BidCo will occur, by ABC Data S.A. and its subsidiary - ABCD Marketing.

In particular, ABC Data S.A., with the participation of BidCo, entered into an agreements with financial institutions, banks, insurers and factoring companies on the conditional transfer of rights and obligations regarding financing contracts of ABC Data S.A. to preserve financing prolongation of the BidCo.

In addition, the Supervisory Board of ABC Data S.A. on 17 June 2019, accepted the selling price of the enterprises of ABC Data S.A. in the amount of PLN 147.614.784,00 (in word: one hundred and forty seven million, six hundred and fourteen thousand, seven hundred and eighty four). The parties have agreed that the conclusion of contracts for the sale of the enterprises of ABC Data S.A. and ABCD Marketing will take place on 1 July 2019.

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